BANKING & FINANCE (08)

KEY

Regional– 2013

**Objective Portion** (30 @ 2 pts. each) (60)

**Application Portion**

Job 1—Loan Application (20 @ 2 pts. each) (40)

Job 2—Bank Deposit (12 @ 2 pts. each) (24)

**TOTAL POINTS (124)**

***Failure to adhere to any of the following rules will result in disqualification:***

1. ***Contestant must hand in this test booklet and all printouts. Failure to do so will result in disqualification.***
2. ***No equipment, supplies, or materials other than those specified for this event are allowed in the testing area. No previous BPA tests and/or sample tests or facsimile (handwritten, photocopied, or keyed) are allowed in the testing area.***
3. ***Electronic devices will be monitored according to ACT standards.***

No more than 60 minutes testing time

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*Workplace Skills Assessment Program* competition.

KEY

1. B 11. C 21. A
2. B 12. A 22. B
3. A 13. B 23. A
4. D 14. B 24. C
5. C 15. C 25. B
6. B 16. D 26. C
7. B 17. A 27. B
8. C 18. B 28. D
9. A 19. D 29. B
10. D 20. B 30. B

Job 1. Points **– Each blank worth 2 points; Total Points – 40**

Consumer Loan Application

**010101**

**Jeff Abbott**

Name Account #

**0**

**05/20/1982**

**000-00-000**

Soc. Sec. # Date of Birth # of dependents

**2000 West Higher Road Seattle, WA 98101**

Mailing address

**"SAME" or 2000 West Higher Road Seattle, WA 98101**

Physical address

**201-333-3333**

Day phone Evening phone Cell phone

**Purchase a boat or similar explanation**

Purpose of loan

**2,000**

**16,000**

Amount requested **$** Down payment (if any) **$**

**1st of each month**

**300**

Desired payment amount **$** Desired payment due date

**June 1, 2008**

**Joe's Construction Company**

Employer Date of Hire

**51,000**

**Plumber**

Occupation Income **$**

**1,400**

Amt. of mortgage payment **$** or monthly rent **$**

Co-applicant*(not required if applying individually)*

Name Account #

Soc. Sec. # Date of Birth # of dependents

Mailing address

Physical address

Day phone Evening phone Cell phone

Employer How long

Occupation Income **$**

**current date**

**Jeff Abbott**

X Date

Applicant's signature

X Date

Co-applicant's signature

Job 2 – Deposit Slip

**Each bolded item worth 2 points; Total Points - 24**

|  |  |  |  |
| --- | --- | --- | --- |
| DEPOSIT SLIP  Samantha Jones  123 1st Street  Columbus, OH 43214  PH 503-555-1212  DATE \_\_\_**December 22, 2012**\_\_\_\_  **Student Signature**  Acknowledge receipt of cash returned by signing above.  USA BANK Cleveland, Ohio  l:074000052: 6485. 6000789. | CASH  Including Coins |  |  |
|  | **275** | **25** |
| *List checks individually* |  |  |
| **90-1234** | **321** | **22** |
| **87-3456** | **15** | **67** |
| **88-5678** | **94** | **40** |
|  |  |  |
|  |  |  |
|  |  |  |
| TOTAL | **706** | **54** |
| LESS CASH RECEIVED | **50** | **00** |
| NET DEPOSIT | **656** | **54** |
| Checks and other items are received for deposit subject to the provisions of uniform commercial code or any applicable collection agreement. | | | |